

## CIBC Mellon Trust Company Basel III Pillar 3 Capital Disclosure

29   Common Equity Tier 1 capital (CET1)   Additional Tier 1 capital: instruments   1,076,760   1,112,646   1,049,500   1,024,666   854,630	9 9 8 A A A A A A A A A A
1   Directly issued qualifying common share capital (and equivalent for non-joint stock companies) plus related stock surplus   199,789   199,789   199,789   199,789   199,789   199,789   2   Retained earnings   3   Accumulated other comprehensive income (and other reserves)   2   Retained earnings   3   Accumulated other comprehensive income (and other reserves)   3   Accumulated other comprehensive income (and other reserves)   55,009   63,098   -27,021   -82,473   -281,925   55,009   63,098   -27,021   -82,473   -281,925   7   N/A   N/	9 9 8 A A A A A A A A A A
related stock surplus   Retained earnings	9 9 8 A A A A A A A A A A
Retained earnings   821,962   849,759   876,732   907,350   938,765   3 Accumulated other comprehensive income (and other reserves)   55,009   63,098   -27,021   -82,473   -281,925   -2	8 A A A A A A A A
3   Accumulated other comprehensive income (and other reserves)   55,009   63,098   -27,021   -82,473   -281,926     4   Directly issued capital subject to phase out from CET1 (only applicable to non-joint stock companies)   N/A   N	8 A A A A A A A A
4 Directly issued capital subject to phase out from CET1 (only applicable to non-joint stock companies) Common share capital issued by subsidiaries and held by third parties (amount allowed in group CET1)  6 Common Equity Tier 1 capital before regulatory adjustments Common Equity Tier 1 capital (cET1)  7 Common Equity Tier 1 capital: regulatory adjustments  8 Total regulatory adjustments to Common Equity Tier 1  2 Common Equity Tier 1 capital: instruments Additional Tier 1 capital: instruments  30 Directly issued qualifying Additional Tier 1 instruments plus related stock surplus 31 of which: classified as labilities under applicable accounting standards 32 of which: classified as labilities under applicable accounting standards 33 Directly issued capital instruments subject to phase out from Additional Tier 1  34 Additional Tier 1 instruments (and CET1 instruments not included in row 5) issued by subsidiaries and held by third parties (amount allowed in group AT1)  35 of which: classified as equity under applicable accounting standards 36 Additional Tier 1 capital (CET1) instruments (and CET1 instruments (and CET1 instruments) (and CET1 instruments	A A A A A A A A A A A A A A A A A A A
Common share capital issued by subsidiaries and held by third parties (amount allowed in group CET1)	0 0 0 0 0 0 0 0
6 Common Equity Tier 1 capital before regulatory adjustments Common Equity Tier 1 capital: regulatory adjustments  28 Total regulatory adjustments to Common Equity Tier 1  29 Common Equity Tier 1 capital (EET1)  Additional Tier 1 capital instruments plus related stock surplus  30 Directly issued qualifying Additional Tier 1 instruments plus related stock surplus  31 of which: classified as equity under applicable accounting standards  32 Of which: classified as equity under applicable accounting standards  33 Directly issued capital instruments subject to phase out from Additional Tier 1  34 Additional Tier 1 instruments (and CET 1 instruments not included in row 5) issued by subsidiaries and held by third parties (amount allowed in group AT1)  35 Of which: classified as equity under applicable accounting standards  N/A	0 0 0 A A A A A
Common Equity Tier 1 capital: regulatory adjustments to Common Equity Tier 1   0   0   0   0   0   0   0   0   0	0 0 A A A A A A
Common Equity Tier 1 capital: regulatory adjustments to Common Equity Tier 1   0   0   0   0   0   0   0   0   0	0 0 A A A A A A
28   Total regulatory adjustments to Common Equity Tier 1	0 A A A A A
29    Common Equity Tier 1 capital (CET1)   Additional Tier 1 capital: instruments   1,076,760   1,112,646   1,049,500   1,024,666   854,630	0 A A A A A
Additional Tier 1 capital: instruments   N/A	A A A A A
30 Directly issued qualifying Additional Tier 1 instruments plus related stock surplus  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/	A A A
31 of which: classified as equity under applicable accounting standards 32 of which: classified as liabilities under applicable accounting standards 33 Directly issued capital instruments subject to phase out from Additional Tier 1 34 Additional Tier 1 instruments (and CET1 instruments not included in row 5) issued by subsidiaries and held by third parties (amount allowed in group AT1) 35 of which: instruments issued by subsidiaries subject to phase out 36 Additional Tier 1 capital before regulatory adjustments 37 Additional Tier 1 capital before regulatory adjustments 38 Additional Tier 1 capital before regulatory adjustments 49 Total regulatory adjustments to Additional Tier 1 capital 40 Additional Tier 1 capital (AT1) 41 Additional Tier 1 capital (AT1) 42 Total regulatory adjustments to Additional Tier 1 capital 43 Total regulatory adjustments and provisions 44 Additional Tier 1 capital (AT1) 55 Tier 1 capital (T1 = CET1 + AT1) 56 Tier 2 capital: instruments and provisions	A A A
32   Of which: classified as liabilities under applicable accounting standards	A A A
33   Directly issued capital instruments subject to phase out from Additional Tier 1   N/A   N	A A
34   Additional Tier 1 instruments (and CET1 instruments not included in row 5) issued by subsidiaries and held by third parties (amount allowed in group AT1)	A
held by third parties (amount allowed in group AT1)	
35	4
36 Additional Tier 1 capital before regulatory adjustments     N/A     N/A     N/A     N/A     N/A     N/A       43 Total regulatory adjustments to Additional Tier 1 capital     N/A     N/A     N/A     N/A     N/A     N/A       44 Additional Tier 1 capital (AT1)     N/A     N/A     N/A     N/A     N/A     N/A       45 Tier 1 capital (T1 = CET1 + AT1)     1,076,760     1,112,646     1,049,500     1,024,666     854,630       Tier 2 capital: instruments and provisions	
Additional Tier 1 capital: regulatory adjustments	Δ
43 Total regulatory adjustments to Additional Tier 1 capital  44 Additional Tier 1 capital (AT1)  45 Tier 1 capital (T1 = CET1 + AT1)  Tier 2 capital: instruments and provisions  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/	',
44 Additional Tier 1 capital (AT1) 45   Tier 1 capital (T1 = CET1 + AT1) Tier 2 capital: instruments and provisions  N/A	Al
45 Tier 1 capital (T1 = CET1 + AT1) 1,076,760 1,112,646 1,049,500 1,024,666 854,630 1,024,666 854,630 1,049,500 1,04	
Tier 2 capital: instruments and provisions	
	,
46 Directly issued qualifying Tier 2 instruments plus related stock surplus N/A N/A N/A N/A N/A N/A N/A	Al
47 Directly issued capital instruments subject to phase out from Tier 2 N/A N/A N/A N/A N/A N/A	
48 Tier 2 instruments (and CET1 and AT1 instruments not included in rows 5 or 34) issued by subsidiaries N/A N/A N/A N/A N/A	
and held by third parties (amount allowed in group Tier 2)	
49 of which: instruments issued by subsidiaries subject to phase out N/A N/A N/A N/A N/A N/A	A
50 Collective provisions N/A N/A N/A N/A N/A N/A	
51 Tier 2 capital before regulatory adjustments N/A N/A N/A N/A N/A N/A	
Tier 2 capital: regulatory adjustments	,
57 Total regulatory adjustments to Tier 2 capital N/A N/A N/A N/A N/A N/A N/A	Al
58 Tier 2 capital (T2) N/A N/A N/A N/A N/A	
59 Total capital (TC = T1 + T2) 1.076,760 1.112,646 1.049,500 1.024,666 854,630	
60 Total risk weighted assets 3.018,927 3.341,756 3.378,359 3.732,210 3.114,45	
Capital ratios	
61 Common Equity Tier 1 (as a percentage of risk weighted assets) 35.67 33.30 31.07 27.45 27.45	4
62 Tier 1 (as a percentage of risk weighted assets) 35.67 33.30 31.07 27.45 27.45	4
63 Total capital (as percentage of risk-weighted assets) 35.67 33.30 31.07 27.45 27.45	4
OSFI – all-in-target	
69 Common Equity Tier 1 all-in target ratio 7.00 7.00 7.00 7.00 7.00 7.00	0
70 Tier 1 capital all-in target ratio 8.50 8.50 8.50 8.50 8.50	0
71 Total capital all-in target ratio 10.50 10.50 10.50 10.50 10.50 10.50	0
Capital instruments subject to phase-out arrangements	
(only applicable between 1 Jan 2013 and 1 Jan 2022)	
80 Current cap on CET1 instruments subject to phase out arrangements N/A N/A N/A N/A N/A N/A	A
81 Amounts excluded from CET1 due to cap (excess over cap after redemptions and maturities) N/A N/A N/A N/A N/A	A
82 Current cap on AT1 instruments subject to phase out arrangements N/A N/A N/A N/A N/A N/A	A
83 Amounts excluded from AT1 due to cap (excess over cap after redemptions and maturities) N/A N/A N/A N/A N/A	A
84 Current cap on T2 instruments subject to phase out arrangements N/A N/A N/A N/A N/A N/A	A
85 Amounts excluded from T2 due to cap (excess over cap after redemptions and maturities) N/A N/A N/A N/A N/A	

CounterCyclical Capital Buffer			Exposure		Exposure		Exposure		Exposure	
Counter Cyclical Capital Bullet	Percentage	Buffer Rate								
Canada	0%	0.00%	0%	0.00%	0%	0.00%	6%	0.00%	1%	0.00%
Germany	0%	0.00%	0%	0.00%	0%	0.00%	0%	0.00%	0%	0.00%
Japan	9%	0.00%	11%	0.00%	13%	0.00%	16%	0.00%	13%	0.00%
United States	91%	0.00%	89%	0.00%	87%	0.00%	77%	0.00%	86%	0.00%
United Kingdom	0%	0.00%	0%	0.00%	0%	0.00%	0%	0.00%	0%	0.00%
Total CounterCyclical Buffer	100%	0.00%	100%	0.00%	100%	0.00%	100%	0.00%	100%	0.00%