



Canadian Imperial Bank of Commerce
Shareholder Investment Plan
ENROLMENT FORM

QUESTIONS?

The Shareholder Investment Plan is administered by CIBC Mellon Trust Company. You can contact CIBC Mellon Trust at **416-643-5500** in Toronto, or toll free at **1-800-387-0825** from elsewhere in Canada or the United States.

COMPLETING AND RETURNING THE FORM

Please print clearly. Once you have completed this enrolment form, return it to us in the envelope provided.

SHARE PRICE DISCOUNT

Effective December 28, 1994, CIBC common shares distributed under the Plan will be purchased on the open market and the share price discount will be 0%. CIBC sets the discount to reflect its requirement for new common share capital and may do so at any time without notice.

ELIGIBLE SHARES

Select the category(ies) of Eligible Shares you wish to have enrolled in the Plan:
(check one or more)

- CIBC Common Shares
- CIBC Class A Preferred Shares Series 5
- CIBC Class A Preferred Shares Series 8

Residents of Japan are not eligible to participate in the Plan. Residents of the United States are eligible to participate only in the Stock Dividend Option.

INVESTMENT OPTIONS

(check one or more)

DIVIDEND REINVESTMENT OPTION

I would like to enrol in the Dividend Reinvestment Option to have dividends on my Eligible Shares, as selected above, reinvested in CIBC common shares.

STOCK DIVIDEND OPTION – U.S. RESIDENTS ONLY

I would like to enrol in the Stock Dividend Option to have dividends on my Eligible Shares, as selected above, paid to me in CIBC common shares.

SHARE PURCHASE OPTION

I would like to purchase additional CIBC common shares under the Share Purchase Option. I understand that dividends on shares purchased under this option will be reinvested under the Dividend Reinvestment Option. Share purchases under this option may not exceed \$50,000 per CIBC fiscal year (November 1 - October 31). The minimum single purchase is \$100. I am enclosing a cheque or money order for \$_____ in Canadian funds payable to CIBC Mellon Trust Company.

PLEASE NOTE

- This enrolment form will apply only to those categories of Eligible Shares selected by you on the reverse side and registered in the name(s) indicated below. A separate enrolment form is required for each set of Eligible Shares registered differently.
- If you are a registered shareholder and wish to make payments for the purchase of shares on behalf of one or more Beneficial Shareholders, you must first file a declaration in each CIBC fiscal year in which such purchases are to be made, stating that not more than \$50,000 is being invested on behalf of each Beneficial Shareholder during that year.
- If you are completing the enrolment form in a representative capacity, such as an agent, executor, administrator or trustee, you must enclose satisfactory evidence or authority to act in this capacity.
- Share certificates are only issued upon your request. If you request share certificates more than twice during any CIBC fiscal year, you may be charged an administrative fee of \$10 for the third and each subsequent request.

Name(s) in which Eligible Shares are registered

Address

Street

City

Province or State

Country

Postal or Zip Code

Telephone Numbers

Residence

Business

By signing this form, I request enrolment in the CIBC Shareholder Investment Plan and acknowledge that I have read the offering circular and that my participation in the Plan will be subject to its terms and conditions. I also acknowledge that this authorization will remain in effect until I notify CIBC Mellon Trust Company in writing.

Date

Shareholder Signature(s)
